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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE:	§	
	§	CASE NO. 23-40678-mxm7
WATER NOW, INC.,	§	
	§	Chapter 7
DEBTOR.	§	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Water Now, Inc. (the "Debtor"), as debtor in the above-captioned chapter 7 case (the "Case"), with the assistance of its attorneys, is filing its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SOFA") in the Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "Bankruptcy Court") pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statements of Limitations, Methodology, and Disclaimers regarding the Debtor's Schedules and SOFA (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SOFA. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and SOFA.

The Schedules and SOFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"). Additionally, the Schedules and SOFA contain unaudited information based on the Debtor's commercially reasonable efforts to report the assets and liabilities of the Debtor. The Schedules and SOFA are not an admission that the Debtor was solvent or insolvent as of March 8, 2023 (the "Petition Date") or at any time before the Petition Date.

The information contained in the Schedules and SOFA was prepared based on the best information available and to the Debtor's knowledge and belief. The Debtor does not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or

injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor, its agents, and attorneys expressly do not undertake any obligation beyond the requirements of the Bankruptcy Code and the Bankruptcy Rules to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents and attorneys be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents and attorneys are advised of the possibility of such damages.

Gary Westerlage (“Westerlage”) has reviewed the Schedules and SOFA but the Schedules and SOFA are primarily based on the Debtor’s books and records. The Debtor’s books and records were substantially kept by the Debtor’s employees, agents and advisors prior to the Debtor’s retention of Westerlage in April 2022. As Westerlage has limited personal knowledge of the Debtor’s books and records before April 2022, Westerlage has relied upon the efforts, statements, and representations of various personnel previously employed by the Debtor and its advisors in presenting the Schedules and SOFA. **Westerlage has not (and could not have) personally verified the accuracy of each amount, statement, and representation contained in the Schedules and SOFA.** However, Westerlage has a reasonable belief that the Schedules and SOFA are accurate and, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, Westerlage will amend the Schedules and SOFA if necessary.

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Susser Bank

Checking account

9008

(Unknown)

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 TCRG Opportunity XVII, LLC

\$23,481.38

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$23,481.38

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock:

% of ownership:

15.1 100% Equity in Hydraspin USA, Inc. 100.00% Balance Sheet Value \$0.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

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None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

22.1 Water Filtration MM / DD / YYYY (Unknown) (Unknown)

Additional Page Total - See continuation page for additional entries

\$0.00

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

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27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Office furniture (Unknown) (Unknown)

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

None

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 2019 Dodge Ram 2500 / VIN: 3C6UR5FL0KG727490 (Unknown) (Unknown)

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47.2 2019 Dodge Ram 3500 / VIN: 3C63RPGLXKG636393 (Unknown) (Unknown)

47.3 2019 Dodge Ram 3500 / VIN: 3C63RPGL5KG636351 (Unknown) (Unknown)

Additional Page Total - See continuation page for additional entries \$0.00

48. **Watercraft, trailers, motors, and related accessories** Examples:
Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 5 Hydraspin Units \$1,500,000.00 \$1,100,000.00

51. **Total of Part 8**
Add lines 47 through 50. Copy the total to line 87. \$1,100,000.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Lease Lease (Unknown) (Unknown)
55.1 5000 South Freeway Suite 100 Fort Worth, TX 76115

56. **Total of Part 9**
Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88. \$0.00

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57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1 Please see attached (Unknown) (Unknown)

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

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Name

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims arising from David King's conduct as an officer and director of the Debtor, including but not limited to breaches

(Unknown)

74.1 of fiduciary duty and conversion

Nature of Claim _____

Amount Requested (Unknown)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed Examples: Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

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79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Water Now, Inc.
Name

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$23,481.38</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$0.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$1,100,000.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <u>\$0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$1,123,481.38</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$1,123,481.38</u>

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Additional Page

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
22. Other inventory or supplies - <i>Continued</i>				
100 Aqua-125 Water Purification Units	MM / DD / YYYY	\$150,000.00		(Unknown)
22.2				
22.3 10 Aqua-1000 Water Purification Unit	MM / DD / YYYY	\$100,000.00		(Unknown)
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles - <i>Continued</i>				
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.4 2021 Dodge Ram 2500 / VIN: 3C6UR5SL6MG508218		(Unknown)		(Unknown)
47.5 2021 Dodge Ram 2500 / VIN: 3C6UR5FLOMG523467		(Unknown)		(Unknown)

Schedule A/B Attachment

Furniture

Warehouse	Item	Quantity
	Desk	1
	Chair	2
	Husky Rolling Tool Bench	4
	Conference Table	1
	Plastic Chair	4
	Conference Chair	8
	Microwave	1
	Refrigerator	1
	Executive Desk	2
	Executive Chair	2
	Monitor with Tower	1
	Laptop Computer	2
	2-Drawer File Cabinet	1
	3-Drawer File Cabinet	1
	Fake Tree Décor	2
	Pallet Jack	2
Office 1		
	Loveseat	1
	End Table	1
	Executive Desk	2
	Executive Chair	2
	Phone	2
	4-Drawer File Cabinet	1
	Printer	1
	Monitor	1
	Laptop Computer	1
Office 2		
	Executive Desk	1
	Executive Chair	1
	Printer	1
	Laptop Computer	1
	Monitor	2
	Phone	1
	3-Shelf Bookcase	1
	Shredder	1
	Small Fan	1
	Small Heater	1
	Fake Tree Décor	1
	Guest Chair	1
Office 3		
	Guest Chair	2
	Executive Desk	1
	Executive Chair	1
	Credenza	1
	2-Drawer Wooden File Cabin	1
	Scanner Printer	1
	Laptop Computer	1
	Fishbowl Monitor	1
Office 4		
	Loveseat	1
	Guest Chair	3
	Leather Chair	2
	Coffee Table	1
	Executive Chair	1
	Executive Desk	1
	Monitor	1
	Copier/Printer/Scanner	1
	Credenza	1
	Fake Tree Décor	1
Common Area		
	Brother MFG9330 Scanner/P	1
	2-Door Credenza	1
	Walkie-Talkie	4
	3-Drawer Wooden Storage S	1
	Clock	1
Storage		
	4-Drawer File Cabinet	1
	4-Shelf Storage Stands	2
	Vacuum Cleaners	2
Breakroom		
	Refrigerator	1
	4-Shelf Storage Stand	1
	6-Person Dining Table	1
	Dining Chairs	6
	Guest Chair	1
	Coffee Table	1
	Loveseat	1
	Microwave Oven	1
	2-Drawer Dresser	1

LABEL (HOT SURFACE)- 434
 LABEL (HIGH VOLTAGE)-198
 LABEL (WATER NOW INC)-79
 FLAT WASHER (#6) 937
 HEX BOLT (5/16" x 2.5")-204
 TEE (NYLON 3/8"X3/8"X3/8") 69
 CAP SCREW (SS BUTTON SOCKET 1/4-20 x 1/2)-28
 ADAPTER (BRASS BARBED MALE 5/8"X1/2" MIPS)-22
 EMT PIPE STRAP (STEEL, 1 HOLE, 3/4") 150
 Crossover Tube-4
 BULKHEAD (1/2" double threaded)28
 LOCK WASHER (#6 ZINC)12
 ELBOW (3/4" Copper 45 deg)50
 TERMINAL (Ring 6 Stud, Blue,16-14 Ga)37
 ADAPTER (BRASS BARBED 3/16"X1/4" MIPS) 21
 TERMINAL (Push-On Female Fully Insulated .250" Blue 16-14 Ga)-36
 ELBOW (1/2" Copper 45 deg) 100
 FUSE (10 Amp ATO) 8
 FUSE (20 Amp ATO)-8
 ADAPTER (BRASS BARBED 5/16"X1/4" MIPS) 25
 CAP SCREW (#10-24 x 1/2" ASTM F879 Hex Drive Grade 18-8 Stainless Steel Button Socket)-113
 CUT PLATE € 104
 NUTSERT (1/4-20 Zinc Plated Carbon Steel Rivet Nut Flat Head) 300
 EXTENSION (1/2" Brass)-9
 HOSE CLAMP (#10 1/2" to 1-1/16" WORM DRIVE) 88
 CAP SCREW (1/4"-20 x 5/8" ASTM F879 Hex Drive Grade 18-8 Stainless Steel Button Socket) 106
 ADAPTER (BRASS 1/2" PEX BARB x 1/2" FIP)72
 ADAPTER (BRASS BARBED 1/2" PEX x 1/2" NPT) 21
 ADAPTER (BRASS BARBED 3/8"x1/2" FIPS)12
 ELBOW (BRASS 1/2" PEX x 1/2" PEX) 29
 NUTSERT (10-24" Zinc Plated Carbon Steel Rivet Nut Flat Head) 208
 BALL VALVE (1/2" PEX BARB X 1/2" PEX BARB Drop Ear) 27
 ORING (1-1/8"ID X 1-3/8"OD X 1/8"CS Silicone)431
 ELBOW (304 SS 90 DEG STREET 3/4 NPT FEMALE X MALE)-4
 Vinyl Ring Terminal, 1/4" Stud, Red, 22-18 Ga-101
 CENTRIFUGE HOUSING-16
 GASKET (EXHAUST) 10
 12-10 Ga. Insulated Ring Terminals, #10 Stud-130
 Vinyl Ring Terminal, 10 Stud, Blue, 16-14 Ga-94
 Vinyl Ring Terminal, 3/8" Stud, Yellow, 12-10 Ga-13
 Vinyl Ring Terminal, 1/4" Stud, Blue, 16-14 Ga-385
 HOSE CLAMP (#12 11/16" TO 1-1/4" WORM DRIVE)-11
 L-Bracket (2" x 2")-108
 NIPPLE (BRASS 1/2X CLOSE)-17
 Vinyl Ring Terminal, 1/4" Stud, Yellow, 12-10 Ga-1
 FITTING (1/2 IN. LIQUIDTIGHT NM STRAIGHT PVC) 29
 FITTING (1/2 IN. LIQUIDTIGHT NM 90 DEGREE PVC) 31

INSTRUCTION MANUAL (AQUA 125) 100
GASKET (DISTRIBUTION) 148
SEAL (65X95X10 HMS 5 V) 12
Circuit Breaker (40 amp, 2 Pole, 240V) 7
Sash Lock (Satin Nickel Tight Seal) 20
LABEL (21x17 4/0 print to gloss perm. adhesive white vinyl & weed & mask)-20
POWER CONVERTER (AC 100V/240V to DC 12V 10A 120W) 4
Circuit Breaker (15 amp, 1 Pole, 120V) 12
Pull (3-7/8 in. Satin Nickel) 5
Cam Lock (1-1/8 in. Chrome Keyed) 1
TUBE (CLEAR VINYL 1/4 ID X 3/8 OD) 33
TUBE (Silicone 5/8" ID x .965 OD Silbrade® Braid Reinforced) 23
INSTRUCTION MANUAL (AQUA 1000) 248
TACH (0-4000 RPM ALT DRIVEN +12V CHROME) 2
HANDLE FOAM- 81
SPLASH GUARD-372
DOOR PULL (6-1/2" Zinc-Plated Heavy Duty)-49
INSTRUCTION MANUAL (AQUA 125E)- 175
CAP (DISTRIBUTION)-10
BELT (BANDO OEM QUALITY SERPENTINE) 10
SAMPLE PUMP (FL-30 12V 10 LPM 17 PSI) 29
45KW Element- 144
HOSE (5/8" X 25' BLACK) 44
SHOCK PLATE-100
HOSE (3/4 X 25')- 2
COMPLETE FRAME AND SKIN SET (125E)-1
ELEMENT (SCREW IN FOLDBACK 3500W 240V LWD 1-1/4") 50
MOTOR (DC PM TENV 1/6 HP 1800rpm 12/24V) 10
GENERATOR-14
CART (2-WHEEL) 112
CART (2-WHEEL)-1
TANK (500GAL ELLIPTICAL)-1
TANK (500GAL ELLIPTICAL)-1
TANK (500GAL ELLIPTICAL)-25
FUEL TANK (RED 24-GAL) 18
Kohler 3-Cylinder Diesel Engine - 1,028cc--2
TRAILER W/500 GAL LEGGED TANK (BLACK 16.5')-1
TRAILER W/500 GAL LEGGED TANK (BLACK 16.5')-1
TRAILER (BLACK 16.5' W CRADLE)-4
TRAILER (BLACK 16.5' W CRADLE)-22
TRAILER (BLACK 16.5' W CRADLE)-1
TRAILER (BLACK 16.5' W CRADLE)-1
AQUA 125E (3.8)-1
AQUA 125E (3.8)-3
AQUA 125E (3.5)-11
AQUA 125 (SG35)-9
AQUA 125 (SG38)-2

AQUA 125 (SG38)-23
RIVET (3/16 DIA 1/8"-1/4" GRIP)-341
RIVET (1/8 DIA 3/16"-1/4" GRIP)-1550
TEE (BRONZE 1/2")-14
PLUG (BRONZE 1/2")-11
BUSHING (BRONZE 1"X1/2")
ELBOW (BRONZE STREET 90 1/2" MIP X FIP)
ELBOW (BRONZE STREET 90 1/4" MIP X FIP)
COUPLING (1/2" BRONZE LEAD FREE)
TERMINAL (RING 12-10 GA. HIGH TEMP #10 STUD)
TERMINAL (PUSH ON 12-10 GA. 0.250" WD. FEMALE INSULATED)
TERMINAL (PUSH ON 16-14 GA. 0.250" WD. FEMALE INSULATED)
WIRE NUT (18-10 GA. RED IDEAL)
TERMINAL (RING 22-18 GA. INSULATED #10 STUD)
TERMINAL (RING 16-14 GA. INSULATED #10 STUD)
TERMINAL (PUSH ON 22-18 GA. 0.250" WD. FEMALE INSULATED)
BUSHING (COPPER 1/2"FTG x 1/4"C)
TEE (COPPER C X C X C 1/2")
ELBOW (COPPER STREET 90 C x FTG 1/2")
PIPE CLAMP (PEX 1/2")
HOSE CLAMP (#4 5/16" TO 5/8" WORM DRIVE)
EMT PIPE STRAP (STEEL, 1 HOLE, 2")
HOSE CLAMP (1/2" SS PEX)
CABLE CLAMP (3/8" NM TWIN-SCREW)
FLAT WASHER (1/4" X 0.625" OD LOW CARBON ZINC/STEEL)
FLAT WASHER (3/8" X 0.812" OD LOW CARBON ZINC FINISH STEEL)
FLAT WASHER (5/16" X 0.688" OD LOW CARBON ZINC/STEEL)
GASKET (TEFLON)
SPACER (5/8" X 7/8" OD 1/2" ID CONDUIT)
COMPRESSION SLEEVE (BRASS 3/8")
ADAPTER (BRASS 1/2 NPT MALE X FEMALE .125)
NIPPLE (BRASS 1/2"X6")
COMPRESSION ADAPTER (BRASS MALE 1/4"X1/8" MIPS)
NIPPLE (BRASS 1/4"X CLOSE)
COMPRESSION UNION (BRASS 3/8")
COMPRESSION ADAPTER (BRASS MALE 3/8"X1/4" MIPS)
NIPPLE (BRASS 1/8"X6")
ADAPTER (BRASS 3/4"MHT X 1/2"FIPS)
COMPRESSION ADAPTER (BRASS MALE 5/8"X1/2" MIPS)
ADAPTER (BRASS 1/2 NPT MALE X FEMALE .063)
Brass Barbed Male Adapter 1/2"x1/2"mips
COUPLING (BRASS 1/8")
ADAPTER (HOSE TO PIPE, FEMALE/MALE)
ADAPTER (BRASS BARBED FEMALE 1/2"X1/2" FIPS)
COMPRESSION SLEEVE (BRASS 5/8")
ADAPTER (BRASS BARBED MALE 3/8"X1/4" MIPS)
NUT (3/8"-16 GRADE C ZINC FINISH STEEL TOP LOCK)

WING NUT (1/4"-20 ZINC PLATED)
#10-32 Grade 2 Yellow Zinc Finish NM Steel Nylon Insert Lock Nut
NUT (1/4"-20 GRADE C ZINC FINISH STEEL TOP LOCK)
NUT (5/16"-18 GRADE C ZINC FINISH STEEL TOP LOCK)
3/8"-16 x 1" Grade 8 Yellow Zinc Finish Hex Cap Screw
#10-32 x 1/2" Phillips Slotted Combo Drive Round Head Zinc Finish Steel Machine Screw
SOCKET CAP SCREW (M10-1.5 x 45MM HEX DRIVE BLACK OXIDE STEEL)
HEX CAP SCREW (1/4"-20 X 3" GRADE 5 ZINC FINISH)
HEX CAP SCREW (5/16"-18 X 4" GRADE 8 YELLOW ZINC)
SCREW (SELF TAPPING 12 - 14 X 3/4)
HEX CAP SCREW (1/4"-20 X 1" GRADE 8 YELLOW ZINC)
CUT PLATE (AQUA 125)
CUT PLATE (TEMP GAUGE 2.75 x 2.75)
CUT ANGLE PLATE (AQUA 1000)
TUBE (1/2" LIQUID TIGHT NON-METALLIC CONDUIT)
FUEL LINE (5/16" GATES PCV/EEC)
FUEL LINE (1/4" GATES PCV/EEC)
TUBE (SPLIT LOOM 3/8")
TUBE (BRAIDED PVC 3/8)
FUEL LINE (3/16" GATES PCV/EEC)
PIPE (PEX 1/2)
TUBE (CLEAR VINYL 3/8 ID X 9/16 OD)
WIRE (18 GA RED STRANDED PRIMARY WIRE)
WIRE (18 GA BLACK STRANDED PRIMARY WIRE)
CABLE (14/2 METAL CLAD ARMORLITE)
WIRE (10 AWG WHITE STRANDED CU THHN)
WIRE (14 AWG WHITE STRANDED CU THHN)
THROTTLE CABLE (10")
WIRE (10 AWG BLACK STRANDED CU THHN)275
CLAMP (DISTRIBUTION)-159
INSULATION (DBL SIDED REFLECTIVE)
TIMER SWITCH (12V DIGITAL CYCLE DELAY RELAY)
FUSE BOX (DC 32V SPADE TERM 8-WAY)-1
LOGO TEE SHIRT (SHORT SLEEVE YOUTH L)
LOGO TEE SHIRT (SHORT SLEEVE ADULT S)
LOGO TEE SHIRT (SHORT SLEEVE YOUTH M)
PUMP (FL-2236 12V 1.8A 4L/MIN)-80
TEMP. GAUGE-18
INLET BUOY (8.5" RED)-18
VALVE TIMER (N1/2" AC110V) W/ADAPTERS
WATER BAG (LOGO, 2.5 GAL)
WATER BAG (2.5 GAL)-66,000
WATER BAG (LOGO, 2.5 GAL)-4080
SWITCH (SINGLE PASS ON/OFF 110/220 V)-47
FLOAT-119
BALL VALVE (1/2" FIPS x 1/2" FIPS)
VALVE (BRASS FLOW CONTROL)

BALL VALVE (1/4" FIPS X 1/4" FIPS)
BALL VALVE (1/2" PEX BARB X 1/2" PEX BARB)
TUBE KIT (125)
HOSE (5/8" X 50' BLUE)
HOSE (5/8" X 25' BLUE) INCOMPLETE
SPEED CONTROL (0-12VDC 40A NEMA 4X)
PUMP (FL-30 12V 2.5A 10-12.5L/MIN)
HOSE (1/2" B-FLEX 1/2" SS MNPT X FNPT-12" OAL)
BRACKET (STRAINER)-57
ELEMENT (SCREW IN 3800W 240V LWD 1-3/8")-57
WIRING HARNESS (39")-10
CENTRIFUGE ROTOR-25
CART W/ GENERATOR-34
AQUA 125 (v2) 12V PUMP/ NO BATT.-48
AQUA 1000T--1
Electrical Box-1
Condensing Coil-15
AQUA 1000 PROTOTYPE (W/O CENTRIFUGE)-1
Complete Reactor--10
Battery Disconnect-3
AQUA 1000 PROTOTYPE (W/ CENTRIFUGE)
CAM LEVER COUPLING (3/4" MALE COUPLER X FNPT)
CAM LEVER COUPLING (3/4" FEMALE COUPLER X HOSE SHANK)
CAM LEVER COUPLING (3/4" MALE COUPLER X HOSE SHANK)
CAM LEVER COUPLING (3/4" FEMALE COUPLER X FNPT)-19
SCREW (10-32" x 1-1/2" ROUND HEAD)-5
#6-32 Grade 2 Yellow Zinc Finish NM Steel Nylon Insert Lock Nut-1140
SCREW (6-32" X 1" ROUND HEAD)-1142
Hose Strainer
SEAL (31.75x63.5x7.874 CRW1 V)-2
VINYL BUTT CONNECTOR YELLOW 12-10--100
RAW ALUMINUM-370
2 Terminal Pin ON/OFF Rocker Toggle Switch
BULKHEAD (1/4" threaded)
HEX BOLT (1/4"-20 X 1.5" ZINC FINISH)
CUT PLATE (2-HOLE AMP COVER)
CUT PLATE (BLANK)-173
FLAT WASHER (#10 x 0.500" OD Low Carbon Zinc Finish Steel)-2100
10/32 lock washers-53
diesel fuel pump (only for trailer mounted unit)-5
M10x25 bolts-195
ELBOW (BRASS 3/4 STREET 90)
NIPPLE (BRASS 3/4"X CLOSE)
Brass Barbed 90 Elbow 3/8" x 1/4"mips
SET SCREW (1/4-20 x 1/2")
water box-8
3/8-16 x 1-1/2 bolt-4

3/8-16 x 2 1/2 bolt-34
3/8" OD x 1/2" MIP Brass Compression Elbow (Lead Free)-5
1/2 x 3/8 non regular copper reducer-3
3/4 copper 90-6
Copper Union (CxC) - 3/4"-12
SOLENOID RELAY-1
TEE STRAINER COMPLETE (A125E)-11
1/4"- 90 STREET ELBOW MODIFIED-2
3/8" HOSE (CLEAR) LOOKING GLASS-48
3/8" HOSE, PUMP TO COIL-3
3/8" HOSE, COIL TO DUMP-5
SIDE PLATE SHIELDING; LEFT AND RIGHT (SET OF 2)-1
HEAT ELEMENT CAN SHIELD; LEFT AND RIGHT (SET OF 2)
TOP PLATE SHIELD-2
DOOR SHIELD-23
STEAM HOSE SHIELD--30
MODIFIED DIST CAP-137
HEAT ELEM. JUMPERS; (SET OF 2)-49
TEMP. GAUGE JUMP WIRES; (SET OF 2)-45
M10-1.5 x 90mm Hex Drive Black Oxide Socket Cap Screw-20
LABEL (BLANK PLATE)-180
LABEL (PUMP SWITCH/AMP BREAKER PLATE)-172
AQUA 125E WHIP-2
DIST. CAP ASSY AQUA 125E-3
HOSE, CLEAN WATER DUMP-8
A125E PUMP ASSY-15
AQUA 125E (TEST BUILD)-2
HS600-1
HS3000-1
HS5500-1
HS5500-4

HydraSpin Unit2 Model: HS 3000
HydraSpin Unit Model: HS 600
HydraSpin Unit Model: HS 5500
HydraSpin Unit Model: HS 5500
HydraSpin Unit Model: HS 5500
Trailer for HydraSpin Units
Doosan forklift Serial Number: FG14-1290-00012
Lathe machine Serial Number: 002248

In re: Water Now, Inc.
Case No. 23-40678-mxm7
Schedule A/B Attachment
Patents

Application Number	Application Filing Date	Continuity Data	Status
WATER PURIFICATION SYSTEM WITH A CENTRIFUGAL SYSTEM AND A FRICTIONAL HEATER SYSTEM			
62/472,246	03/16/2017	Parent Application	Non Provisional App # 15/519,056 Provisional Expired
15/819,056	11/21/2017	Claims Priority from Provisional	Response to Final Office Action (RCE/Appeal) Due 08/17/2020
PCT/US2018/062145	11/20/2018	Claims Priority from '056 Application	Nationalization Applications Filed
Chile # 201903920	11/20/2018	Nationalization of PCT	Instruction sent to agent to proceed to publication
China # 201880014491	09/17/2019	Nationalization of PCT	Deadline to Request Examination 11/21/2020
Colombia # NC20190013334	11/26/2019	Nationalization of PCT	Deadline to Request Examination 07/17/2050
Costa Rica # 2019-0565	12/12/2019	Nationalization of PCT	Awaiting status report from agent

India # 202047024338	06/10/2019	Nationalization of PCT	Awaiting status report from agent
Indonesia # P00202002868	04/16/2020	Nationalization of PCT	Awaiting status report from agent
Israel # 268074	07/15/2019	Nationalization of PCT	Awaiting status report from agent
Philippines # 12019550257	11/28/2019	Nationalization of PCT	Awaiting status report from agent
South Africa # 2019/08246	12/11/2019	Nationalization of PCT	Renewal Deadline 11/20/2021

Application No	Application Filing Date	Continuity Data	Status
AQUA DYNAMIC WATER HEATER BASED SPACE HEATING SYSTEM			
62/698,618	07/16/2018	Parent Application	Non Provisional App # 1/513,407 Provisional Expired
16/513,407	07/16/2019	Claims Priority from Provisional	Awaiting 1 st Office Action
PCT/US2019/042049	07/16/2019	Claims Priority from Provisional	30-Mo National Stage Deadline 07/16/2021
US TM App. # 88/321,723	"HYDRA"	Filed	03/01/2019

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (if known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Ally Financial

Describe debtor's property that is subject to a lien

2019 Dodge Ram 2500, 2019 Dodge Ram 3500, 2021 Dodge Ram 2500, 2021 Dodge Ram 2500, 2019 Dodge Ram 3500

unknown

unknown

Creditor's mailing address

Ally Detroit Center

Describe the lien

500 Woodward Ave. Floor 10

Detroit, MI 48226

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred _____

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2	Creditor's name <u>TCRG Opportunity XVII, L.L.C.</u> Creditor's mailing address <u>5201 Camp Bowie Blvd</u> <u>Fort Worth, TX 76107</u> Creditor's email address, if known Date debt was incurred _____ Last 4 digits of account number ____ ____ ____ ____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien _____ _____ Describe the lien <u>Lease</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	_____ unknown _____ unknown

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Tarrant County Tax Assessor Collector

Linebarger Goggan Blair & Sampson, LLP

2777 N. Stemmons Freeway Suite 1000

Dallas, TX 75207

Date or dates debt was incurred

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

Total claim

unknown

Priority amount

unknown

2.2 Priority creditor's name and mailing address

Texas Comptroller

111 East 17th Street

Austin, TX 78774

Date or dates debt was incurred

Last 4 digits of account
number

Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the Claim:

Is the claim subject to offset?

☒ No

☐ Yes

unknown

unknown

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Part 1: Additional Page

2.3	Priority creditor's name and mailing address <u>Wick Phillips Gould & Martin, LLP</u> <u>3131 McKinney Ave Suite 500</u> <u>Dallas, TX 75204</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) _____	As of the petition filing date, the claim is: <u>\$0.00</u> <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>African Horizon Technologies</u></p> <p><u>159 Cecilia Rd Ashlea Gardens</u></p> <p><u>Pretoria 0081 South Africa</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Loan/Distribution</p> <p>Basis for the claim: <u>Agreement</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>unknown</u></p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Ally Financial</u></p> <p><u>Ally Detroit Center</u></p> <p><u>500 Woodward Ave. Floor 10</u></p> <p><u>Detroit, MI 48226</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Deficiency Claim</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>unknown</u></p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Anthony Shioleno</u></p> <p><u>1715 N. Peyco Dr.</u></p> <p><u>Arlington, TX 76001</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>unknown</u></p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>B&C Backhoe</u></p> <p><u>24783 US Highway 70</u></p> <p><u>Wilson, OK 73463</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>unknown</u></p>

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
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Part 2: Additional Page

<p>3.5 Nonpriority creditor's name and mailing address</p> <p><u>Baker Tilly</u></p> <p><u>2500 Dallas Parkway</u></p> <p><u>Unit 300</u></p> <p><u>Plano, TX 75093</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address</p> <p><u>Bellridge Capital</u></p> <p><u>120A-515 E LAS OLAS Boulevard</u></p> <p><u>Fort Lauderdale, FL 33301</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address</p> <p><u>Big Lake Anchor</u></p> <p><u>95 W 2nd St</u></p> <p><u>Big Lake, TX 76932</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address</p> <p><u>Bob Bryant</u></p> <p><u>55 Tranquility Ln</u></p> <p><u>Destin, FL 32541</u></p> <p>Date or dates debt was incurred <u>12/13/2018</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$495,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Part 2: Additional Page

<p>3.9 Nonpriority creditor's name and mailing address</p> <p><u>Brad Pilling</u></p> <p><u>3331 Vista Lake Circle</u></p> <p><u>Mansfield, TX 76063</u></p> <p>Date or dates debt was incurred <u>10/28/2019</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$495,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address</p> <p><u>Brady's Welding</u></p> <p><u>11991 Hwy 76</u></p> <p><u>Healdton, OK 73438</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address</p> <p><u>Bullet Energy</u></p> <p><u>302 Main Street</u></p> <p><u>Velma, OK 73491</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address</p> <p><u>Butson Enterprises, LLC</u></p> <p><u>1401 E Dallas St Suite 111</u></p> <p><u>Mansfield, TX 76063</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.13	Nonpriority creditor's name and mailing address <u>C&E Oil and Gas</u> <u>1906 Glenrose</u> <u>Carrollton, TX 75007</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>CBTF Inc.</u> <u>c/o Lisa Tulk</u> <u>500 N. Akard Suite 3700</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred <u>01/16/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,485,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Share Revenue on 3 Hydrapin Units</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>CE-DFW Warehouse Solutions</u> <u>7337 Dogwood Park</u> <u>Fort Worth, TX 76118</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address <u>Champion Law Firm</u> <u>2200 Ross Ave Suite 4500 W</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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<p>3.17 Nonpriority creditor's name and mailing address</p> <p><u>Charles Parker</u></p> <p><u>3500 Lenox Road Suite 1700</u></p> <p><u>Atlanta, GA 30326</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.18 Nonpriority creditor's name and mailing address</p> <p><u>Climate Control Insulation</u></p> <p><u>2470 North Main Street</u></p> <p><u>Mansfield, TX 76063</u></p> <p>Date or dates debt was incurred <u>11/19/2019</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$525,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loans</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address</p> <p><u>CoreMark Metals</u></p> <p><u>10353 Hicks Field Rd</u></p> <p><u>Fort Worth, TX 76179</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address</p> <p><u>David Aughtry</u></p> <p><u>191 Peachtree Street N. E. Forty Sixth Floor</u></p> <p><u>Atlanta, GA 30303</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.21	Nonpriority creditor's name and mailing address <u>Deep Well Equipment</u> <u>4006 E Hwy 158</u> <u>Midland, TX 79706</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Equipment Share</u> <u>3205 Roy Orr Blvd</u> <u>Grand Prairie, TX 75050</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Fastenal</u> <u>1400 Everman Pkwy Unit 180</u> <u>Fort Worth, TX 76140</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>FTC Industries</u> <u>728 111th St</u> <u>Arlington, TX 76011</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.25	Nonpriority creditor's name and mailing address <u>Gary Westerlage</u> <u>2220 Tournament Tr</u> <u>Arlington, TX 76017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$643,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.26	Nonpriority creditor's name and mailing address <u>Gray Reed and McGraw</u> <u>1601 Elm Street Suite 4600</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Gwynn CPAs</u> <u>9355 John W. Elliot Drive #25493</u> <u>Frisco, TX 75033</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Harmon's Electric</u> <u>114 N 1st St.</u> <u>PO Box 393</u> <u>Hollis, OK 73550</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.29	Nonpriority creditor's name and mailing address <u>Heneway's USA, Inc.</u> <u>1440 Howard Street</u> <u>Elk Grove Village, IL 60007</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <u>Henry Ellis</u> <u>6213 Turnberry Drive</u> <u>Fort Worth, TX 76132</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$604,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.31	Nonpriority creditor's name and mailing address <u>HTS Properties</u> <u>2141 Hidden Creek Road</u> <u>Fort Worth, TX 76107</u> Date or dates debt was incurred <u>09/04/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$340,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address <u>INTERTEK</u> <u>5718 North County Rd 1287</u> <u>Midland, TX 79707</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.33	<p>Nonpriority creditor's name and mailing address</p> <p>Jack McCallum</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred <u>04/01/2019</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$495,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loans</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3.34	<p>Nonpriority creditor's name and mailing address</p> <p>JB Farris</p> <p>_____</p> <p>1906 Glenrose Lane</p> <p>_____</p> <p>Carrollton, TX 75007</p> <p>_____</p> <p>Date or dates debt was incurred <u>11/29/2019</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$203,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3.35	<p>Nonpriority creditor's name and mailing address</p> <p>Joshua Gibson</p> <p>_____</p> <p>125 Parkside Dr</p> <p>_____</p> <p>Saint Augustine, FL 32095</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
3.36	<p>Nonpriority creditor's name and mailing address</p> <p>Labrys Fund, LP #1</p> <p>_____</p> <p>48 Parker Road</p> <p>_____</p> <p>Wellesley, MA 02482</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$839,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loans</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

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3.37 Nonpriority creditor's name and mailing address <u>Lewis Jeffries</u> <u>1277 Victor Rd</u> <u>Atlanta, GA 30324</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38 Nonpriority creditor's name and mailing address <u>Lovelace Payne</u> <u>1635 Rogers Road</u> <u>Fort Worth, TX 76107</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39 Nonpriority creditor's name and mailing address <u>Macon Street Prop</u> <u>3962 Sarita Park</u> <u>Fort Worth, TX 76109</u> Date or dates debt was incurred <u>02/27/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$495,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40 Nonpriority creditor's name and mailing address <u>Mark Westerlage</u> <u>3003 Colony Drive</u> <u>Dickinson, TX 77539</u> Date or dates debt was incurred <u>11/04/2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$525,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41	Nonpriority creditor's name and mailing address <u>MM McQuaid</u> <u>2002 Creekridge Dr.</u> <u>Frisco, TX 75034</u> Date or dates debt was incurred <u>08/19/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$495,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address <u>Nancy Finley</u> <u>P. O. Box 2515</u> <u>Alpharetta, GA 30023</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address <u>Ningbo Match-Light Co.</u> <u>Room1102, Xita Building, Technology Trade Centre, No. 100</u> <u>Xiangyun Road, Gaoxin District, Ningbo, Zhejiang, China 315000</u> <u> </u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address <u>Odyssey Funding</u> <u>1249 Broadway Suite 103</u> <u>Hewlett, NY 11557</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$664,619.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.45	Nonpriority creditor's name and mailing address <u>Patsy Grider</u> <u>2426 Wimbledon Drive</u> <u>Arlington, TX 76017</u> Date or dates debt was incurred <u>06/25/2019</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$90,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.46	Nonpriority creditor's name and mailing address <u>Phil Marshall</u> <u>2906 Becet Ct</u> <u>Garland, TX 75044</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address <u>Porter Levay & Rose</u> <u>7 Pennsylvania Plaza Suite 810</u> <u>New York, NY 10001</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address <u>Quorum</u> <u>5801 Edwards Ranch Rd Suite 200</u> <u>Fort Worth, TX 76109</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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<p>3.49 Nonpriority creditor's name and mailing address</p> <p><u>Rhonda Cree</u></p> <p><u>209 Lonesome Star Trl</u></p> <p><u>Haslet, TX 76052</u></p> <p>Date or dates debt was incurred <u>01/17/2020</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$54,500.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loans</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.50 Nonpriority creditor's name and mailing address</p> <p><u>Rig Runner</u></p> <p><u>24955 Interstate 45 North Suite 300</u></p> <p><u>Spring, TX 77380</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.51 Nonpriority creditor's name and mailing address</p> <p><u>Robert Cramer</u></p> <p><u>1020 Spring Hill Dr</u></p> <p><u>Fort Worth, TX 76179</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.52 Nonpriority creditor's name and mailing address</p> <p><u>Robert Semple</u></p> <p><u>3962 Sarita Park</u></p> <p><u>Fort Worth, TX 76109</u></p> <p>Date or dates debt was incurred <u> </u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: <u>\$735,900.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
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Part 2: Additional Page

3.53	Nonpriority creditor's name and mailing address <u>SBS Logistics</u> <u>1700 Wynne Ave.</u> <u>Saint Paul, MN 55108</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address <u>Securities Transfer Corporation</u> <u>2901 Dallas Parkway Suite 380</u> <u>Plano, TX 75093</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address <u>Steve Clohessy</u> <u>6120 Bluffpoint</u> <u>Dallas, TX 75248</u> Date or dates debt was incurred <u>08/27/2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$138,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.56	Nonpriority creditor's name and mailing address <u>Steve Grider</u> <u>2426 Wimbledon Drive</u> <u>Arlington, TX 76017</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Part 2: Additional Page

<p>3.57 Nonpriority creditor's name and mailing address</p> <p><u>Susan Bowman</u></p> <p><u>55 Nichols Ave</u></p> <p><u>Fairhope, AL 36532</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.58 Nonpriority creditor's name and mailing address</p> <p><u>SWG Development</u></p> <p><u>2426 Wimbledon Drive</u></p> <p><u>Arlington, TX 76017</u></p> <p>Date or dates debt was incurred <u>01/01/2019</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,485,000.00</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loans</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.59 Nonpriority creditor's name and mailing address</p> <p><u>SWG Development #2</u></p> <p><u>2426 Wimbledon Drive</u></p> <p><u>Arlington, TX 76017</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
<p>3.60 Nonpriority creditor's name and mailing address</p> <p><u>Swinglift Transportation</u></p> <p><u>417 1st Ave</u></p> <p><u>Dallas, TX 75226</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Part 2: Additional Page

3.61	Nonpriority creditor's name and mailing address <u>The Walker 1994 Living Trust</u> <u>706 Edgewood</u> <u>San Mateo, CA 94402</u> Date or dates debt was incurred <u>09/16/2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>\$52,502.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address <u>Thomas Haas</u> <u>3156 Mui Field Road Suite 100</u> <u>Madison, WI 53719</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address <u>TJ Advisors LLC</u> <u>1635 Rogers Road</u> <u>Fort Worth, TX 76107</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64	Nonpriority creditor's name and mailing address <u>Tuff Powder Coating</u> <u>521 S Stemmons St</u> <u>Sanger, TX 76266</u> Date or dates debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. **Total claims from Part 1**

5a. \$0.00

5b. **Total claims from Part 2**

5b. **+** \$10,860,521.25

5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.

5c. \$10,860,521.25

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): 23-40678-mxm7 Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Alarm Monitoring</u>	<u>ADT</u>
	State the term remaining	<u>0 months</u>	<u>1501 Yamato Road</u>
	List the contract number of any government contract		<u>Boca Raton, FL 33431</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Inventory Software</u>	<u>FishBowl Inventory</u>
	State the term remaining	<u>0 months</u>	<u>580 E. Technology Ave Suite C1100</u>
	List the contract number of any government contract		<u>Orem, UT 84097</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Trash Dumpster</u>	<u>Waste Connections</u>
	State the term remaining	<u>0 months</u>	<u>3 Waterway Square Pl #110</u>
	List the contract number of any government contract		<u>Spring, TX 77380</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Drinking Water Machine</u>	<u>Pure Health Solutions, Inc.</u>
	State the term remaining	<u>0 months</u>	<u>475 Half Day Road Suite 450</u>
	List the contract number of any government contract		<u>Lincolnshire, IL 60069</u>

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Phone Services</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>SpectrumVoIP</p> <p>400 Atlantic Street</p> <p>Stamford, CT 06901</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Internet</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>Spectrum Business</p> <p>400 Atlantic Street</p> <p>Stamford, CT 06901</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Building Lease</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>TCRG Opportunity XVII, L.L.C.</p> <p>5201 Camp Bowie Blvd</p> <p>Fort Worth, TX 76107</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Computer Support</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>Local Circuit I.T. Service & Security</p> <p>101 S. Locust St. Ste B-02</p> <p>Denton, TX 76201</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Domain and Website</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>GoDaddy</p> <p>14455 North Hayden Road Suite 219</p> <p>Scottsdale, AZ 85260</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Domain and Website</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p>	<p>African Horizon Technologies (Pty) Ltd</p> <p>159 Cecilia Rd Ashlea Gardens</p> <p>Pretoria 0081 South Africa</p>

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.11

State what the contract or lease is for and the nature of the debtor's interest

Distributor Agreement

BESTEV Management, LLC

State the term remaining

0 months

List the contract number of any government contract

2.12

State what the contract or lease is for and the nature of the debtor's interest

Amendment to Distributor Agreement

BESTEV Management, LLC

State the term remaining

0 months

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number (If known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the code debtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Hydraspin USA, Inc.	Street	The Walker 1994 Living Trust	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Steve Clohessy	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code	Charles Parker	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		David Aughtry	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Joshua Gibson	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Susan Bowman	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Thomas Haas	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		Nancy Finley	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Water Now, Inc.
Name

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Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

Lewis Jeffries

☐ D
☒ E/F
☐ G

HTS Properties

☐ D
☒ E/F
☐ G

Rhonda Cree

☐ D
☒ E/F
☐ G

Henry Ellis

☐ D
☒ E/F
☐ G

Labrys Fund, LP #1

☐ D
☒ E/F
☐ G

Bellridge Capital

☐ D
☒ E/F
☐ G

Odyssey Funding

☐ D
☒ E/F
☐ G

Gary Westerlage

☐ D
☒ E/F
☐ G

C&E Oil and Gas

☐ D
☒ E/F
☐ G

Robert Cramer

☐ D
☒ E/F
☐ G

Phil Marshall

☐ D
☒ E/F
☐ G

Steve Grider

☐ D
☒ E/F
☐ G

Ally Financial

☐ D
☒ E/F
☐ G

B&C Backhoe

☐ D
☒ E/F
☐ G

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

Baker Tilly

☐ D
☒ E/F
☐ G

Brady's Welding

☐ D
☒ E/F
☐ G

Bullet Energy

☐ D
☒ E/F
☐ G

Butson Enterprises, LLC

☐ D
☒ E/F
☐ G

CE-DFW Warehouse
Solutions

☐ D
☒ E/F
☐ G

Fastenal

☐ D
☒ E/F
☐ G

FTC Industries

☐ D
☒ E/F
☐ G

Gray Reed and McGraw

☐ D
☒ E/F
☐ G

Harmon's Electric

☐ D
☒ E/F
☐ G

Heneway's USA, Inc.

☐ D
☒ E/F
☐ G

INTERTEK

☐ D
☒ E/F
☐ G

Lovelace Payne

☐ D
☒ E/F
☐ G

Ningbo Match-Light Co.

☐ D
☒ E/F
☐ G

Debtor Water Now, Inc.
Name

Case number (if known) 23-40678-mxm7

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

Porter Levay & Rose

☐ D
☒ E/F
☐ G

Quorum

☐ D
☒ E/F
☐ G

SBS Logistics

☐ D
☒ E/F
☐ G

Swinglift Transportation

☐ D
☒ E/F
☐ G

TJ Advisors LLC

☐ D
☒ E/F
☐ G

Tuff Powder Coating

☐ D
☒ E/F
☐ G

Yusen Logistics

☐ D
☒ E/F
☐ G

African Horizon Technologies

☐ D
☒ E/F
☐ G

Rig Runner

☐ D
☒ E/F
☐ G

CoreMark Metals

☐ D
☒ E/F
☐ G

Equipment Share

☐ D
☒ E/F
☐ G

Big Lake Anchor

☐ D
☒ E/F
☐ G

Deep Well Equipment

☐ D
☒ E/F
☐ G

Anthony Shioleno

☐ D
☒ E/F
☐ G

Debtor Water Now, Inc.
Name

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Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules
that apply:

Champion Law Firm

☐ D
☒ E/F
☐ G

Securities Transfer
Corporation

☐ D
☒ E/F
☐ G

MM McQuaid

☐ D
☒ E/F
☐ G

Macon Street Prop

☐ D
☒ E/F
☐ G

SWG Development

☐ D
☒ E/F
☐ G

SWG Development #2

☐ D
☒ E/F
☐ G

Jack McCallum

☐ D
☒ E/F
☐ G

Patsy Grider

☐ D
☒ E/F
☐ G

Brad Pilling

☐ D
☒ E/F
☐ G

Mark Westerlage

☐ D
☒ E/F
☐ G

Climate Control Insulation

☐ D
☒ E/F
☐ G

CBTF Inc.

☐ D
☒ E/F
☐ G

JB Farris

☐ D
☒ E/F
☐ G

Robert Semple

☐ D
☒ E/F
☐ G

Debtor Water Now, Inc. Case number (if known) 23-40678-mxm7
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Bob Bryant</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Ally Financial</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<u>TCRG Opportunity XVII, L.L.C.</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City _____ State _____ ZIP Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-40678-mxm7 Chapter 7

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$1,123,481.38

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$1,123,481.38

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$10,860,521.25

4. Total liabilities.....

Lines 2 + 3a + 3b

\$10,860,521.25

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/21/2023
MM/ DD/ YYYY

X /s/ Gary Westerlage
Signature of individual signing on behalf of debtor

Gary Westerlage
Printed name

CEO
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Water Now, Inc.

United States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): 23-40678-mxm7

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

☒ Operating a business

\$0.00

☐ Other _____

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other _____

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

☐ Operating a business

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>Steve Grider</u> Creditor's name Street City State ZIP Code	<u>02/08/2023</u> <u>01/18/2023</u> <u>12/15/2022</u>	<u>\$14,500.17</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>Gonzlez, Freddy</u> Creditor's name Street City State ZIP Code	<u>01/15/2023</u> 	<u>\$2,000.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>Steve Grider</u> Creditor's name	<u>02/08/2023</u>	<u>\$22,154.42</u>	
<u>2000 E. Lamar Blvd. 600</u> Street	<u>01/18/2023</u>		
	<u>12/15/2022</u>		
<u>Arlington, TX 76006</u> City State ZIP Code	<u>11/04/2022</u>		
Relationship to debtor	<u>09/23/2022</u>		
<u>Director</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<div>Ally Financial</div> <div>Creditor's name</div> <div>500 Woodward Ave. Floor 10</div> <div>Street</div> <div></div> <div>Detroit, MI 48226</div> <div>City State ZIP Code</div>	<div>2019 Dodge Ram 2500; VIN:</div> <div>3C6UR5FL0KG727490 2019 Dodge Ram 3500;</div> <div>VIN: 3C63RPGLXKG636393 2019 Dodge Ram</div> <div>3500; VIN: 3C63RPGL5KG636351 2021 Dodge</div> <div>Ram 2500; VIN: 3C6UR5SL6MG508218 2021</div> <div>Dodge Ram 2500; VIN: 3C6UR5FLOMG523467</div>		

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.	<div></div> <div>Creditor's name</div> <div></div> <div>Street</div> <div></div> <div>City State ZIP Code</div>	<div>XXXX- _ _ _ _</div>		

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	<div>Case title</div> <div>HTS Properties, LLC v. Water Now, Inc.</div> <div>Case number</div> <div>348-340557-23</div>	<div>Nature of case</div> <div>Pending litigation</div>	<div>Court or agency's name and address</div> <div>348th Judicial District Court</div> <div>Name</div> <div>100 N Calhoun St Third Floor</div> <div>Street</div> <div>Tom Vandergriff Civil Courts Building</div> <div>Fort Worth, TX 76196</div> <div>City State ZIP Code</div>	<div>Status of case</div> <div><input checked="" type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input type="checkbox"/> Concluded</div>
7.2.	<div>Case title</div> <div>CBTF, LP vs. Hydraspin USA, Inc. and Water Now, Inc.</div> <div>Case number</div> <div>342-325191-21</div>	<div>Nature of case</div> <div>Final Judgment</div>	<div>Court or agency's name and address</div> <div>342nd Judicial District Court</div> <div>Name</div> <div>100 North Calhoun Street 5th Floor</div> <div>Street</div> <div>Tom Vandergriff Civil Courts Building</div> <div>Fort Worth, TX 76196</div> <div>City State ZIP Code</div>	<div>Status of case</div> <div><input type="checkbox"/> Pending</div> <div><input type="checkbox"/> On appeal</div> <div><input checked="" type="checkbox"/> Concluded</div>

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	<hr/>	<hr/>	<hr/>
	Custodian's name	Case title	Court name and address
	<hr/>	<hr/>	<hr/>
	Street		Name
	<hr/>		<hr/>
	City State ZIP Code	Case number	Street
		<hr/>	<hr/>
		Date of order or assignment	City State ZIP Code
		<hr/>	<hr/>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	<hr/>	<hr/>	<hr/>	<hr/>
	Recipient's name			
	<hr/>	<hr/>	<hr/>	
	Street			
	<hr/>			
	City State ZIP Code			
	Recipient's relationship to debtor			
	<hr/>			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

10.1.	Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<hr/>	<hr/>	<hr/>	<hr/>
		If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
		List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.

Who was paid or who received the transfer?

If not money, describe any property transferred

Dates

Total amount or value

Wick Phillips Gould & Martin, LLP

Attorney's Fee

3/1/2023

\$10,000.00

Address

3131 McKinney Ave Suite 500

Street

Dallas, TX 75204

CityStateZIP Code

Email or website address

Who made the payment, if not debtor?

Gary Westerlage

12.

Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒None

12.1.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

Trustee

13.

Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒None

13.1.

Who received the transfer?

Description of property transferred or payments received or debts paid in exchange

Date transfer was made

Total amount or value

Address

Street

CityStateZIP Code

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. <u>5000 South Freeway Suite 100</u> Street <u>TCRG Opportunity XVII, LLC</u> <u>Fort Worth, TX 76115</u> City State ZIP Code	From _____ To _____
14.1. <u>1400 Everman Parkway</u> Street _____ <u>Fort Worth, TX 76140</u> City State ZIP Code	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name _____ Street _____ City State ZIP Code	_____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

- ☐ Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name Street City State ZIP Code	XXXX- _ _ _ _	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name Street City State ZIP Code	 Address 	 	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>5000 South Freeway 100</div> <div>Street</div> <div>Fort Worth, TX 76115</div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>
20.2	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div>Name</div> <div>1400 Everman Pkwy.</div> <div>Street</div> <div>76140</div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div></div> <div>Address</div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div>	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
<div>Name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number
		Do not include Social Security number or ITIN.
25.1. Hydraspin USA, Inc.		EIN: _ _ - _ _ _ _ _
Name		
2000 E. Lamar Blvd.		Dates business existed
Street		
Attn: Gary Westerlage		From _ _ _ _ _ To _ _ _ _ _
Arlington, TX 76006		
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. Gary Westerlage

Name

From _____ To _____

2000 E. Lamar Blvd

Street

Arlington, TX 76006

City

State

ZIP Code

Name and address

Dates of service

26a.2. Steve Grider

Name

From _____ To _____

2000 E. Lamar Blvd 600

Street

Arlington, TX 76006

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address

Dates of service

26b.1.

Name

From _____ To _____

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Gary Westerlage

Name

2000 E. Lamar Blvd

Street

Arlington, TX 76006

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Steve Grider

Name

2000 E. Lamar Blvd 600

Street

Arlington, TX 76006

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒None

Name and address

26d.1. Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐No

☒Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$0.00

Name and address of the person who has possession of inventory records

27.1. Steve Grider
Name
2000 E. Lamar Blvd. 600
Street
Arlington, TX 76006
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Gary Westerlage</u>	<u>2000 E. Lamar Blvd. 600 Arlington, TX 76006</u>	<u>Director,</u>	<u>0.00%</u>
<u>Steve Grider</u>	<u>2000 E. Lamar Blvd. 600 Arlington, TX 76006</u>	<u>Director,</u>	<u>0.00%</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐No

☒Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>David King</u>	<u>1655 Matlock Rd Mansfield, TX 76063</u>	<u>CEO, Chairman of Board,</u>	From _____ To <u>04/01/2022</u>

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒No

☐Yes. Identify below.

30.1.

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/21/2023
MM/ DD/ YYYY

X /s/ Gary Westerlage
Signature of individual signing on behalf of the debtor

Printed name Gary Westerlage

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes